Eugene Water & Electric Board Commercial Rebate Application Form 2017

Please read and agree to comply with all terms and conditions of this agreement and any corresponding forms. Incomplete paperwork will be sent back to the customer for completion.

| SECTION | 1 CUSTOMER INF | ORMATION | | | | |
|--|---|--|---|---|-----------------------|--|
| | | | | | | |
| Business Nam | iness Name Address Where Equipment Was Installed Weekly Hours of Ope | | | | rs of Operation | |
| | | | | | | |
| Business Type | Business Type: Does this site have any gas meters? | | | | | |
| Name of Author | erized Contact Devoca | Title of Authorized Contact Person | • | | | |
| Name of Autho | orized Contact Person | Title of Authorized Contact Person | 1 | | | |
| Phone | | Fax | E-mai | I Address (for E | WEB use only) | |
| | | | | | ,, | |
| Mailing Addre | ss | City | State | Zip | | |
| SECTION | 2 PAYMENT INFO | RMATION | | | | |
| Make check pa | | | | | | |
| make offect po | ayable to. | | | | | |
| | | Contact Name | | Phone N | umber | |
| Payee Mailing | Address | City | State | Zip | | |
| | | | | | | |
| Tax Status: | ☐ Individual/Sole Proprieto | r □ C Corporation □ S Corporation | ☐ Partnership | ☐ Trust/Est | ate 🗆 LLC | |
| □ 6 | Exempt Payee Other | | | | | |
| | | | | | | |
| Tax ID Numbe | r: | ☐ ☐ Employer Identification Number | ☐ Social Securi | ty Number | | |
| SECTION | 3 REBATE PRODI | JCT INFORMATION | | | | |
| | - | | | | | |
| Please locate to number of units | he appropriate product(s) in the l s, rebate per unit, and rebate tota | Business Rebate Catalog(s) and enter the EWEB code null in the applicable table(s) below. Please read the produc | ımber, manufactu t specifications ca | irer name, model arefully before pro | number, ceeding | |
| with your purchase. | | | | | | |
| REBATE INFORMATION | | | | | | |
| EWEB CODE# | MANUFACTURER | MODEL | # OF UNITS A | REBATE PER UNIT | REBATE TOTAL AxB=C | |
| | | | ^ | | AAD-0 | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| Rebates that | at total more than \$500 re | equire pre-approval before installation. | | 1 | | |
| Rebate total cannot exceed 70% of the project cost. Maximum rebate amount | | | | al: | | |
| \$2,500. One Rebate Application form per facility (EWEB premise number) every 12 months. | | | | | | |
| · , ·= ···· | - | | | | | |

REV: 01/2017 1

SECTION 4 TERMS AND CONDITIONS

- 1. All use herein of the words, "install", "installation", or similar phrases shall mean complete installation such that the product(s) are fully functional and operational.
- 2. Rebates that total more than \$500 require pre-approval before installation. Rebate total cannot exceed 70% of the project cost. Maximum rebate amount is \$2,500. One (1) Rebate Application Form per facility (EWEB premise number) every 12 months.
- 3. I understand that the program term is from January 1, 2017 to December 31, 2017. New products that are ordered, purchased and installed prior to December 31, 2016 do not qualify for this rebate. Program offering and rebate amount may change during the program term and are based on offering and rebate amounts applicable at the time of submission. Resale products, rebuilt, rented, received from warranty or insurance claims, exchanges, won as a prize, do not qualify for a rebate. This program may be modified or terminated by EWEB at any time without notice.
- 4. I have installed a qualifying product(s) and understand that the energy-efficiency eligibility requirements for each stated product(s) (as defined in the Catalog), will determine the rebate amount. The rebate shall not exceed 70% of the purchase price combined with the cost of installation. The cost of installation does not include in-house labor costs.
- 5. Rebates may be taxable if greater than \$600 and will be reported to the IRS unless you are exempt. EWEB will show rebates as income to you on the IRS Form 1099 unless you have checked "Corporation" or "Exempt" as your tax status in Section 2. You are urged to consult your tax advisor concerning the taxability of rebates. EWEB is not responsible for any taxes, the payment of those taxes, or their applicability that may be imposed on you or your business as a result of receipt of this rebate.
- 6. I understand that this signed "Application Form," completed "Rebate Product Information," all appropriate proof(s) of purchase and all other required documentation as referenced in this Application incorporated herein by this reference, sent to EWEB must be postmarked on or before December 31, 2017 to be considered eligible for payment of a rebate. A rebate check for qualifying product(s) is generally mailed in 4-6 weeks after EWEB receives and approves a valid, completed application including all required documentation unless an application is selected for verification, which may add additional time. An incomplete application will not be processed for payment.
- 7. I authorize, if requested by a representative of EWEB or any authorized third party reasonable access to my property to verify the installation of the product before a rebate is paid. I understand that the rebate will not be paid if I refuse to participate in any required verification. I understand that EWEB may contact the qualifying product vendor and/or product installer, if needed, to verify purchase and/or installation and may provide my name and/or address to complete this verification.

SECTION 5 CUSTOMER SIGNATURE

Customer Certification: As a qualified Eugene Water & Electric Board (EWEB) customer, I certify that I have purchased and installed energy-saving products, according to the program Terms and Conditions, for use in my business facility. I understand that the issuance of this rebate by EWEB is to promote efficient use of electric resources and is based solely on the potential energy benefits that may be obtained from using such equipment. This rebate in no way implies any ownership or the acceptance of any liability by EWEB for the products or equipment or makes any implied warranty of the products, their installation, or the desired results. I understand that I am responsible for any necessary permits that may apply to the installation of these products and the proper disposal of any and all removed materials and equipment. If a tenant, then I am responsible for obtaining the property owner's permission to install the product/equipment for which I am applying for a rebate payment. My signature on this Application indicates that I have obtained this permission and/or authorized to conduct business with EWEB regarding this installation.

I certify the attached documents to this Rebate Application are authentic proof of purchase by me or my authorized business representative(s) for the referenced herein. I also certify that the information on this Application and the attached documentation is true and accurate. Upon reasonable notification, I agree to allow EWEB to verify both the sales transactions and the product installation at my facility. I understand that rebates are taxable and may be reported to the IRS. I understand that the rebate check will go to the payee listed in Section 2.

Rebate Applications must be submitted to EWEB no later than December 31, 2017. Mail application to: EWEB Customer Solutions Department, PO Box 10148, Eugene, OR 97440 or email business.rebates@eweb.org.

| □ Yes, I ur □ Yes, I ha | nderstand the corresponding worksheet must be completed and attached (if applicable). Inderstand there must be a copy of the final invoice for this project attached. In averead and comply with the terms and conditions (Section 4) on the back of this form. In averead and comply with Application Instructions. | | | | |
|--|--|---|---|---|--|
| SIGN | | | | | |
| HERE | | | | | |
| X | Date: | / | 1 | / | |
| (Please print and sign your name in ink) | | | | | |



Eugene Water & Electric Board Advanced Rooftop Control (ARC) Lite Project Information Form 2017 Page 3

This form must be submitted with a Commercial Rebate Application along with a copy of the final invoice.

| PROJECT INFO | RMATION | | |
|--------------------|---------------------|------------------------------------|--|
| Address Where Equi | pment Was Installed | Name of Authorized Contact Person | |
| | | | |
| Phone | Fax | E-mail Address (for EWEB use only) | |

Advanced Rooftop Unit Control (ARC Lite) RETROFIT

Advanced rooftop unit control (ARC Lite) refers to the installation of retrofit controls which reduce supply-fan speeds during heating, ventilation and air conditioning modes. ARC-Lite products on the approved list must provide supply-fan control with either variable speed, multi-speed or cycling that meets ventilation and space conditioning needs.

Qualifying applications for Advanced Rooftop Controls (ARC) include those that are installed for a commercial facility and meet the following requirements:

- Qualified Products List:
 - Bes-Tech / Digi-RTU
 - Transformative Wave, CATALYST Lite
 - Lennox, ARC -with DCV
 - Trane, ARC -with DCV
 - NextRev, DrivePak
 - Pelican solutions that include: Pelican TS200 <u>OR</u> TS250 Thermostat, Pelican PEARL Economizer, Pelican Extended Range Wireless Gateway, and variable speed drive

The existing Roof Top Unit (RTU) must have greater than five tons of cooling capacity,

| EXISTING EQUIPMENT INFORMATION | | | | | | |
|---|-------------------------|-------------------|--------------------------------|-------|-------|--|
| | | | | RTU 1 | RTU 2 | |
| RTU type (AC with electric resistance heat, AC with gas heat, Heat Pump, etc.) | | | | | | |
| RTU tonnage | | | | | | |
| The RTU is a unitary system | | | □Yes | □Yes | | |
| The RTU has constant air volume | | | □Yes | □Yes | | |
| The RTU has an operational economizer | | | | □Yes | □Yes | |
| The RTU operates continuously during occupied hours | | | □Yes | □Yes | | |
| The number of operating hours per year: The business must operate more than 2,000 hours per year to qualify | | | | | | |
| EWEB CODE | OCCUPIED HOURS PER YEAR | REBATE PER TON | TYPICAL ANNUAL SAVINGS PER TON | | | |
| ARC-1 | 2,000-4,000 hours | \$70 | \$40 | | | |
| ARC-2 | 4,001-8,760 hours | \$100 | \$70 | | | |

NOTE: Typical annual savings are estimated.

| NEW EQUIPMENT INFORMATION | | | | |
|---|-------|-------|--|--|
| | ARC 1 | ARC 2 | | |
| Supply fan with VSD, multi-speed or cycling | □Yes | □Yes | | |

Installer Information:

| Company Name | | |
|----------------|-------|-----|
| SIGN HERE X | Date: | 1 1 |
| HERE X | Date: | / / |

By signing this form I confirm that the above information is correct to the best of my knowledge.